

**William L. Hoge, III**  
Ext. 101

*Fellow of the  
American Academy  
of Matrimonial Lawyers*

*Mediator and  
Collaborative Law Professional*

Law Offices of  
**William L. Hoge, III**

200 South Seventh Street, Suite 506  
Republic Plaza (formerly the Legal Arts Building)  
Louisville, Kentucky 40202-2721

Facsimile: 502-583-1223  
Mobile: 502-419-6316  
Telephone: 502-583-2005

Associate Attorney:  
**Forrest S. Kuhn, III,**  
Ext. 107

Paralegal:  
**Lois M. Mauk,**  
Ext. 104

**DivorceInKentucky.com**

## *PRE-NUPTIAL AGREEMENT DATAPACK*

Dear Prospective Client:

Congratulations! We understand you are about to get married. While we wish both of you only the very best life has to offer you, we would be able to help you to alleviate some of your pre-marital concerns and to devise a Pre-Nuptial Agreement to confirm your respective assets prior to marriage.

Your case will require an initial personal consultation so that I can understand the facts of your case and advise you on your rights and duties. I charge \$300 for an initial consultation, during which I expect to give you a really good idea of what you can expect to happen in your situation.

***Bear in mind that I can only represent one of the parties.*** I am ethically prohibited from even the appearance that I am offering legal advice or counsel to both parties. The two of you will need to decide now which one of you I will be representing in this matter.

Before we can begin representing one of you, the Bar Association and this firm require (1) a signed contract which explains our respective obligations and (2) a legal engagement fee plus initial costs prior to instituting any action except the initial consultation. The size of the engagement fee required will be determined after our initial consultation and will be based on my estimation of the amount of my time needed to resolve your case. My standard rate in most cases is \$300 per hour.

Please fill out and return to us as quickly as possible the attached Prenuptial Datapack. It would be best if I have your completed Datapack in my hands before our initial meeting.

Very truly yours,



WILLIAM L. HOGE, III

# William Lacy Hoge, III

Attorney at Law  
200 South 7<sup>th</sup> Street  
Republic Plaza, Suite 506  
Louisville, Kentucky 40202

E-mail: [BillHoge@usa.net](mailto:BillHoge@usa.net)  
Website: [www.DivorceInKentucky.com](http://www.DivorceInKentucky.com)  
Fax: (502) 583-1223  
Phone: (502) 583-2005

**Concentrating in Complex Family Law Representation**  
Dedicated to providing honest, caring, affordable, quality legal services

## *Education*

**University of Louisville**  
Bachelor of Science Degree (1969)  
Juris Doctorate (1972)

**Divorce Mediation Training with Zena Zumeta, J.D.**  
Mediator Certification (2002)

**American Academy of Matrimonial Lawyers' Arbitration Training**  
Arbitrator Certification (2004)

## **Extensive Continuing Legal Education Awards and Teaching:**

- Family Law
- Collaborative Family Law
- Alcohol and Drug Abuse
- Mediation Training
- Arbitration Training
- Domestic Violence
- Ethics
- Psychology
- Trial Technique & Demonstrative Evidence

## *Organizations*

**American Academy of Matrimonial Lawyers:**  
President, Kentucky Chapter (2003-2004)  
Continuing Education Chair (1999-2005)

**Family Law Solutions, PLLC:**  
Founding Member

**Kentucky Bar Association:**  
Lawyers Helping Lawyers Committee (1981)  
Family Law Section Chair (1997-1998)  
Child Protection & Domestic Violence Committee (2000-2003)

**Kentucky Collaborative Family Law Network, Inc.:**  
Founding Member and past President

**International Academy of Collaborative Professionals:**  
Member

**International Alliance of Holistic Lawyers:**  
Member

## **Louisville Bar Association:**

Family Law Section Chair (1999)  
Family Law Section Member  
ADR Section Member

## **American Bar Association:**

Commission on Lawyer Assistance Programs  
Family Law Section Member

## **Jefferson County Family Court:**

Family Support Center Advisory Committee  
Family Court Advisory Committee (Divorce Rules Committee Chair)  
Family Court Mediator Review Committee

## **Kentucky Academy of Trial Attorneys:**

KATA Member  
Family Law Editor for KATA *Advocate*

## *Special Recognition*

Recipient of the LBA's 1999 Judge Richard A. Revell Family Law Practitioner of the Year Award  
Kentucky Bar Association Continuing Legal Education Award (annually 1990-2006)  
Recipient of AAML's 2007 Raising the Bar Award  
Kentucky Super Lawyer 2007

## *Publications and Public Speaking*

Co-author and publisher of  
*Divorce in Kentucky – The Dissolution Resolution System, an Interactive Organizer and Video*, 1997  
Numerous Continuing Legal Education and motivational speaking engagements including ABA, AAML, KBA and LBA  
Author, UK/CLE, *Kentucky Domestic Relations Practice*, 1st Ed., Chapter 14 (2006)

## *Legal Experience*

Assistant Jefferson County Attorney (1972-1976)  
Chief Prosecutor for Jefferson County Attorney (1976-1982)  
General Counsel to International Union of Electrical Workers, Local 761 at General Electric (1975-1988)  
General Counsel to Kentucky State District Council of Carpenters, AFL-CIO (UBCJA) (1988-1991)  
General Private Legal Practice (1972 to Present)

## *Admitted and Practiced before:*

Kentucky Supreme Court	1972	U.S. District Court, Eastern District of Ky.	1975
Sixth Circuit Court of Appeals	1974	U.S. Supreme Court	1975
U.S. District Court, Western District of Ky.	1973		

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**Lois M. Mauk,**  
Ext. 104

**DivorceInKentucky.com**

## PRENUPTIAL DATAPACK

Please Print

Today's Date: \_\_\_\_\_

### PERSONAL INFORMATION ON CLIENT

YOUR FULL NAME: \_\_\_\_\_

PRESENT ADDRESS: \_\_\_\_\_  
{Street Address or P. O. Box}

\_\_\_\_\_  
{City} {County} {State} {Zip}

TELEPHONE: Home -- \_\_\_\_\_ Work -- \_\_\_\_\_

Mobile -- \_\_\_\_\_ Other: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

How did you learn about us?  Referral from another attorney: \_\_\_\_\_  
 Personal referral from: \_\_\_\_\_  
 Our website at [www.DivorceInKentucky.com](http://www.DivorceInKentucky.com)  
 Other: \_\_\_\_\_

YOUR DATE OF BIRTH: \_\_\_\_\_

YOUR AGE ON LAST BIRTHDAY: \_\_\_\_\_

MAIDEN NAME (if applicable): \_\_\_\_\_

*THE SPACE BELOW IS FOR OFFICE USE ONLY  
Please complete the remaining pages of this form*

Date of Initial Interview: \_\_\_\_\_ Interviewed by: \_\_\_\_\_

Engagement Agreement signed? \_\_\_\_\_ Date Signed: \_\_\_\_\_ Engagement Fee Paid: \$ \_\_\_\_\_

PROJECTED WEDDING DATE: \_\_\_\_\_ CLIENT'S NEXT APPOINTMENT: \_\_\_\_\_

NEED FIRST DRAFT OF PRE-NUPTIAL AGREEMENT NO LATER THAN: \_\_\_\_\_

*For use only by potential clients of William L. Hoge, III & Forrest S. Kuhn, III*

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YOUR SOCIAL SECURITY NUMBER: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

YOUR PLACE OF BIRTH: \_\_\_\_\_

YOUR OCCUPATION: \_\_\_\_\_

YOUR EMPLOYER: \_\_\_\_\_

RESIDENT OF KENTUCKY SINCE: \_\_\_\_\_

PREVIOUS ADDRESS: \_\_\_\_\_

How long at that address? \_\_\_\_\_

NUMBER OF TIMES YOU  
HAVE BEEN MARRIED: \_\_\_\_\_

### PERSONAL INFORMATION ON FUTURE SPOUSE

YOUR INTENDED HUSBAND/WIFE'S  
FULL NAME: \_\_\_\_\_

MAIDEN NAME (if applicable): \_\_\_\_\_

INTENDED SPOUSE'S PRESENT AGE: \_\_\_\_\_

INTENDED SPOUSE'S DATE OF BIRTH: \_\_\_\_\_

INTENDED SPOUSE'S PLACE OF BIRTH: \_\_\_\_\_

INTENDED SPOUSE'S  
PRESENT ADDRESS: \_\_\_\_\_

How long at that address? \_\_\_\_\_

INTENDED SPOUSE'S  
PREVIOUS ADDRESS: \_\_\_\_\_

How long at that address? \_\_\_\_\_

INTENDED SPOUSE'S OCCUPATION: \_\_\_\_\_

INTENDED SPOUSE'S EMPLOYER: \_\_\_\_\_

INTENDED SPOUSE RESIDENT  
OF KENTUCKY SINCE: \_\_\_\_\_

NUMBER OF TIMES INTENDED  
SPOUSE HAS BEEN MARRIED: \_\_\_\_\_

## YOUR IMPENDING MARRIAGE

ANTICIPATED DATE OF MARRIAGE: \_\_\_\_\_

WHERE WILL YOU BE MARRIED?

\_\_\_\_\_ {City} \_\_\_\_\_ {County} \_\_\_\_\_ {State}

### PARTIES' RESIDENCE

Who will be responsible for mortgage or rental payments, maintenance, upkeep, taxes, insurance, etc. on the parties' home?

HUSBAND     WIFE     BOTH PARTIES

In whose name is the parties' residence titled? Will this be changed after the marriage?

\_\_\_\_\_

### PARTIES' LIVING EXPENSES

How do you plan to pay your joint living and household expenses?

\_\_\_\_\_

What expenses will be kept separate and payable by each party?

<input type="checkbox"/> Clothing	
<input type="checkbox"/> Objects of personal adornment (jewelry, etc.)	
<input type="checkbox"/> Automobile payments	
<input type="checkbox"/> Fitness club membership payments	
<input type="checkbox"/> Automobile maintenance and operating expenses	
<input type="checkbox"/> Student loan payments	
<input type="checkbox"/> Credit card bills	
<input type="checkbox"/> Other personal items	
<input type="checkbox"/> Groceries	
<input type="checkbox"/> Medical insurance and medical care	
<input type="checkbox"/>	
<input type="checkbox"/>	

## JOINT PROPERTY OF THE PARTIES

What property will be considered "joint" property to be held by the parties?

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## TAXES

What agreements have been reached with respect to the payment of tax liability?

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## PREVIOUS MARRIAGES

Have you or your intended spouse had any prior marriages? If so, please indicate how such marriage(s) ended [divorce, death, etc.]?

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## CHILDREN OF PREVIOUS MARRIAGES

Were any children born as a result of such prior marriages? \_\_\_\_\_

(1) NAMES OF PARENTS: \_\_\_\_\_

Name of Minor Child: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Present Age: \_\_\_\_\_

Place of residence: \_\_\_\_\_

Child lives there with: \_\_\_\_\_

Child has lived there since: \_\_\_\_\_

\* Previous residence: \_\_\_\_\_

Child lived there with: \_\_\_\_\_

Dates child lived at that address: \_\_\_\_\_

Child's present school: \_\_\_\_\_ Grade: \_\_\_\_\_

With which parent does child wish to live? \_\_\_\_\_

(2) NAMES OF PARENTS: \_\_\_\_\_

Name of Minor Child: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Present Age: \_\_\_\_\_

Place of residence: \_\_\_\_\_

Child lives there with: \_\_\_\_\_

Child has lived there since: \_\_\_\_\_

\* Previous residence: \_\_\_\_\_

Child lived there with: \_\_\_\_\_

Dates child lived at that address: \_\_\_\_\_

Child's present school: \_\_\_\_\_ Grade: \_\_\_\_\_

With which parent does child wish to live? \_\_\_\_\_

(3) NAMES OF PARENTS: \_\_\_\_\_

Name of Minor Child: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Present Age: \_\_\_\_\_

Place of residence: \_\_\_\_\_

Child lives there with: \_\_\_\_\_

Child has lived there since: \_\_\_\_\_

Previous residence: \_\_\_\_\_

Child lived there with: \_\_\_\_\_

Dates child lived at that address: \_\_\_\_\_

Child's present school: \_\_\_\_\_ Grade: \_\_\_\_\_

With which parent does child wish to live? \_\_\_\_\_

IF YOU HAVE MORE THAN THREE CHILDREN FROM ANY PREVIOUS MARRIAGE OR RELATIONSHIP, PLEASE CONTINUE ON A SEPARATE SHEET.

What agreements and understandings have the two of you reached with respect to either party's obligation to pay child support to a former spouse or mate for minor children?

\_\_\_\_\_  
\_\_\_\_\_

## POTENTIAL DISSOLUTION OF THIS MARRIAGE

What agreements and understandings have the two of you reached with respect to the possibility of the dissolution of this current marriage at some juncture in the future?

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- Interest in property acquired during the marriage: \_\_\_\_\_
- Interest in equity accumulated during the marriage: \_\_\_\_\_
- Interest in savings, investments, retirement accounts and property: \_\_\_\_\_
- Division of any joint bank accounts: \_\_\_\_\_
- Income tax liability, refunds or benefits: \_\_\_\_\_
- Custody of any children born of this marriage: \_\_\_\_\_
- Support (maintenance) of spouses: \_\_\_\_\_
- Disability of spouses: \_\_\_\_\_
- Death of spouses: \_\_\_\_\_

## REVOCATION OF THIS AGREEMENT

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## FULL DISCLOSURE

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## COMMENTS

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*Please attach to this Datapack  
a copy of each party's  
most recent  
State **and** Federal Income Tax Returns*

**[ ] Attached?**

# FINANCES OF THE PARTIES

## Wife's Financial Information

ASSETS:	VALUE
House	\$ _____
Other Real Estate	\$ _____
Motor Vehicles	\$ _____
Stocks	\$ _____
Bonds	\$ _____
Checking Accounts	\$ _____
Savings Accounts	\$ _____
Certificates of Deposit	\$ _____
IRAs	\$ _____
Retirement Plans (Keogh, 401-K, etc.)	\$ _____
Life Insurance (Cash Value)	\$ _____
Household Goods	\$ _____
Notes	\$ _____
Accounts Receivable	\$ _____
Business Property	\$ _____
Other Assets:	\$ _____
<b>TOTAL ASSETS</b>	<b>\$ _____</b>
<b>LIABILITIES/DEBTS</b>	<b>AMOUNT</b>
Mortgage on Real Estate	\$ _____
Home Equity Loans	\$ _____
Other Mortgages	\$ _____
Credit Card Debt	\$ _____
Motor Vehicle Loans	\$ _____
Other Debts:	\$ _____
_____	\$ _____
_____	\$ _____
<b>TOTAL LIABILITIES/DEBTS</b>	<b>\$ _____</b>
<b>ANNUAL INCOME:</b>	<b>\$ _____</b>
_____	
_____	

Does **Wife** hold any interest in any business or corporate entities? If so, please explain.

\_\_\_\_\_

What sort of pension, retirement and/or investment interests does **Wife** hold? Please explain.

\_\_\_\_\_

Does **Wife** own or hold interest in any real estate? In whose name is such property titled? How will it be addressed by the Prenuptial Agreement? Please explain.

\_\_\_\_\_

## FINANCES OF THE PARTIES

### *Husband's Financial Information*

ASSETS:	VALUE
House	\$ _____
Other Real Estate	\$ _____
Motor Vehicles	\$ _____
Stocks	\$ _____
Bonds	\$ _____
Checking Accounts	\$ _____
Savings Accounts	\$ _____
Certificates of Deposit	\$ _____
IRAs	\$ _____
Retirement Plans (Keogh, 401-K, etc.)	\$ _____
Life Insurance (Cash Value)	\$ _____
Household Goods	\$ _____
Notes	\$ _____
Accounts Receivable	\$ _____
Business Property	\$ _____
Other Assets:	\$ _____

**TOTAL ASSETS** \$ \_\_\_\_\_

LIABILITIES/DEBTS	AMOUNT
-------------------	--------

Mortgage on Real Estate	\$ _____
Home Equity Loans	\$ _____
Other Mortgages	\$ _____
Credit Card Debt	\$ _____
Motor Vehicle Loans	\$ _____
Other Debts:	\$ _____
_____	\$ _____
_____	\$ _____

**TOTAL LIABILITIES/DEBTS** \$ \_\_\_\_\_

ANNUAL INCOME: \$ \_\_\_\_\_

\_\_\_\_\_

Does **Husband** hold any interest in any business or corporate entities? If so, please explain.

\_\_\_\_\_

What sort of pension, retirement and/or investment interests does **Husband** hold? Please explain.

\_\_\_\_\_

Does **Husband** own or hold interest in any real estate? In whose name is such property titled? How will it be addressed by the Prenuptial Agreement? Please explain.

\_\_\_\_\_

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