

HOGGE & ASSOCIATES

ATTORNEYS AT LAW

PRE-NUPTIAL AGREEMENT DATAPACK

Dear Prospective Client:

Congratulations! We understand you are about to get married. While we wish both of you only the very best life has to offer you, we would be able to help you to alleviate some of your pre-marital concerns and to devise a Pre-Nuptial Agreement to confirm your respective assets prior to marriage.

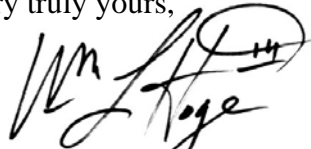
Your case will require an initial personal consultation so that I can understand the facts of your case and advise you on your rights and duties. I charge \$300 for an initial consultation, during which I expect to give you a really good idea of what you can expect to happen in your situation.

Bear in mind that I can only represent one of the parties. I am ethically prohibited from even the appearance that I am offering legal advice or counsel to both parties. The two of you will need to decide now which one of you I will be representing in this matter.

Before we can begin representing one of you, the Bar Association and this firm require (1) a signed contract which explains our respective obligations and (2) a legal engagement fee plus initial costs prior to instituting any action except the initial consultation. The size of the engagement fee required will be determined after our initial consultation and will be based on my estimation of the amount of my time needed to resolve your case. My standard rate in most cases is \$300 per hour.

Please fill out and return to us as quickly as possible the attached Prenuptial Datapack. It would be best if I have your completed Datapack in my hands before our initial meeting.

Very truly yours,



WILLIAM L. HOGGE, III

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Louisville, Kentucky 40202-2721

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Website: www.DivorceInKentucky.com
Facsimile: (502) 583-1223
Telephone: (502) 583-2005

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Concentrating in Complex Family Law Representation
Dedicated to providing honest, caring, affordable, quality legal services

Education

University of Louisville
Bachelor of Science Degree (1969)
Juris Doctorate (1972)

Divorce Mediation Training with Zena Zumeta, J.D.
Mediator Certification (2002)

American Academy of Matrimonial Lawyers' Arbitration Training
Arbitrator Certification (2004)

Extensive Continuing Legal Education Awards and Teaching:

- Family Law
- Collaborative Family Law
- Alcohol and Drug Abuse
- Mediation Training
- Arbitration Training
- Domestic Violence
- Ethics
- Psychology
- Trial Technique & Demonstrative Evidence

Organizations

American Academy of Matrimonial Lawyers:
President, Kentucky Chapter (2003-2004)
Continuing Education Chair (1999-2005)

Family Law Solutions, PLLC:
Founding Member

Kentucky Bar Association:
Lawyers Helping Lawyers Committee (1981)
Family Law Section Chair (1997-1998)
Child Protection & Domestic Violence Committee (2000-2003)

Kentucky Collaborative Family Law Network, Inc.:
Founding Member and past President

International Academy of Collaborative Professionals:
Member

International Alliance of Holistic Lawyers:
Member

Louisville Bar Association:

Family Law Section Chair (1999)
Family Law Section Member
ADR Section Member

American Bar Association:

Commission on Lawyer Assistance Programs
Family Law Section Member

Jefferson County Family Court:

Family Support Center Advisory Committee
Family Court Advisory Committee (Divorce Rules Committee Chair)
Family Court Mediator Review Committee

Kentucky Academy of Trial Attorneys:

KATA Member
Family Law Editor for KATA *Advocate*

Special Recognition

Recipient of the LBA's 1999 Judge Richard A. Revell Family Law Practitioner of the Year Award
Kentucky Bar Association Continuing Legal Education Award (annually 1990-2006)
Recipient of AAML's 2007 Raising the Bar Award
Kentucky Super Lawyer 2007

Publications and Public Speaking

Co-author and publisher of
Divorce in Kentucky – The Dissolution Resolution System, an Interactive Organizer and Video, 1997
Numerous Continuing Legal Education and motivational speaking engagements including ABA, AAML, KBA and LBA
Author, UK/CLE, *Kentucky Domestic Relations Practice*, 1st Ed., Chapter 14 (2006)

Legal Experience

Assistant Jefferson County Attorney (1972-1976)
Chief Prosecutor for Jefferson County Attorney (1976-1982)
General Counsel to International Union of Electrical Workers, Local 761 at General Electric (1975-1988)
General Counsel to Kentucky State District Council of Carpenters, AFL-CIO (UBCJA) (1988-1991)
General Private Legal Practice (1972 to Present)

Admitted and Practiced before:

Kentucky Supreme Court	1972	U.S. District Court, Eastern District of Ky.	1975
Sixth Circuit Court of Appeals	1974	U.S. Supreme Court	1975
U.S. District Court, Western District of Ky.	1973		

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ATTORNEYS AT LAW

PRENUPTIAL DATA PACK

Please Print

Today's Date: _____

PERSONAL INFORMATION ON CLIENT

YOUR FULL NAME: _____

PRESENT ADDRESS: _____

{Street Address or P. O. Box}

{City} {County} {State} {Zip}

SOCIAL SEC. NO.: _____ - _____ - _____

TELEPHONE: Home -- _____ Work -- _____

CLIENT'S AGE ON LAST BIRTHDAY: _____

MAIDEN NAME (if any): _____

YOUR DATE OF BIRTH: _____

YOUR PLACE OF BIRTH: _____

YOUR OCCUPATION: _____

YOUR EMPLOYER: _____

RESIDENT OF KENTUCKY SINCE: _____

PREVIOUS ADDRESS: _____

How long at that address? _____

NUMBER OF TIMES MARRIED: _____

THE SPACE BELOW IS FOR OFFICE USE ONLY
Please complete the remaining pages of this form

Date of Initial Interview: _____ Interviewed by: _____

Engagement Agreement signed? _____ Date Signed: _____ Engagement Fee Paid: \$ _____

Special Instructions: _____

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PERSONAL INFORMATION ON SPOUSE

YOUR INTENDED HUSBAND/WIFE'S FULL NAME: _____

MAIDEN NAME (if any): _____

INTENDED SPOUSE'S PRESENT AGE: _____

INTENDED SPOUSE'S DATE OF BIRTH: _____

INTENDED SPOUSE'S PLACE OF BIRTH: _____

INTENDED SPOUSE'S PRESENT ADDRESS: _____

How long at that address? _____

INTENDED SPOUSE'S PREVIOUS ADDRESS: _____

How long at that address? _____

INTENDED SPOUSE'S OCCUPATION: _____

INTENDED SPOUSE'S EMPLOYER: _____

INTENDED SPOUSE RESIDENT OF KENTUCKY SINCE: _____

NUMBER OF TIMES INTENDED SPOUSE MARRIED: _____

YOUR IMPENDING MARRIAGE

ANTICIPATED DATE OF MARRIAGE: _____

WHERE WILL YOU BE MARRIED? _____
{City} {County} {State}

PARTIES' RESIDENCE

Who will be responsible for mortgage or rental payments, maintenance, upkeep, taxes, insurance, etc. on the parties' home?

HUSBAND WIFE BOTH PARTIES

In whose name is the parties' residence titled? Will this be changed after the marriage?

PARTIES' LIVING EXPENSES

How do you plan to pay your joint living and household expenses?

What expenses will be kept separate and payable by each party?

<input type="checkbox"/> Clothing	
<input type="checkbox"/> Objects of personal adornment (jewelry, etc.)	
<input type="checkbox"/> Automobile payments	
<input type="checkbox"/> Fitness club membership payments	
<input type="checkbox"/> Automobile maintenance and operating expenses	
<input type="checkbox"/> Student loan payments	
<input type="checkbox"/> Credit card bills	
<input type="checkbox"/> Other personal items	
<input type="checkbox"/> Groceries	
<input type="checkbox"/> Medical insurance and medical care	
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

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JOINT PROPERTY OF THE PARTIES

What property will be considered "joint" property to be held by the parties?

TAXES

What agreements have been reached with respect to the payment of tax liability?

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PREVIOUS MARRIAGES

Have you or your intended spouse had any prior marriages? If so, please indicate how such marriage(s) ended [divorce, death, etc.]?

CHILDREN OF PREVIOUS MARRIAGES

Were any children born as a result of such prior marriages? _____

(1) NAMES OF PARENTS: _____

Name of Minor Child: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

* Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____ Grade: _____

With which parent does child wish to live? _____

(2) NAMES OF PARENTS: _____

Name of Minor Child: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

* Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____ Grade: _____

With which parent does child wish to live? _____

(3) NAMES OF PARENTS: _____

Name of Minor Child: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____ Grade: _____

With which parent does child wish to live? _____

IF YOU HAVE MORE THAN THREE CHILDREN FROM ANY PREVIOUS MARRIAGE OR RELATIONSHIP, PLEASE CONTINUE ON A SEPARATE SHEET.

What agreements and understandings have the two of you reached with respect to either party's obligation to pay child support to a former spouse or mate for minor children?

POTENTIAL DISSOLUTION OF THIS MARRIAGE

What agreements and understandings have the two of you reached with respect to the possibility of the dissolution of this current marriage at some juncture in the future?

- Interest in property acquired during the marriage: _____
- Interest in equity accumulated during the marriage: _____
- Interest in savings, investments, retirement accounts and property: _____
- Division of any joint bank accounts: _____
- Income tax liability, refunds or benefits: _____
- Custody of any children born of this marriage: _____
- Support (maintenance) of spouses: _____
- Disability of spouses: _____

- Death of spouses: _____

REVOCATION OF THIS AGREEMENT

FULL DISCLOSURE

COMMENTS

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*Please attach to this Datapack
a copy of each party's
most recent
State **and** Federal Income Tax Returns*

[__] Attached?

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FINANCES OF THE PARTIES

Wife's Financial Information

	VALUE
ASSETS:	
House	\$ _____
Other Real Estate	\$ _____
Motor Vehicles	\$ _____
Stocks	\$ _____
Bonds	\$ _____
Checking Accounts	\$ _____
Savings Accounts	\$ _____
Certificates of Deposit	\$ _____
IRAs	\$ _____
Retirement Plans (Keogh, 401-K, etc.)	\$ _____
Life Insurance (Cash Value)	\$ _____
Household Goods	\$ _____
Notes	\$ _____
Accounts Receivable	\$ _____
Business Property	\$ _____
Other Assets:	\$ _____
TOTAL ASSETS	\$ _____
LIABILITIES/DEBTS	AMOUNT
Mortgage on Real Estate	\$ _____
Home Equity Loans	\$ _____
Other Mortgages	\$ _____
Credit Card Debt	\$ _____
Motor Vehicle Loans	\$ _____
Other Debts:	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL LIABILITIES/DEBTS	\$ _____
ANNUAL INCOME:	\$ _____

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Does **Wife** hold any interest in any business or corporate entities? If so, please explain.

What sort of pension, retirement and/or investment interests does **Wife** hold? Please explain.

Does **Wife** own or hold interest in any real estate? In whose name is such property titled? How will it be addressed by the Prenuptial Agreement? Please explain.

FINANCES OF THE PARTIES

Husband's Financial Information

Table with columns for ASSETS, LIABILITIES/DEBTS, and ANNUAL INCOME, and a VALUE/AMOUNT column. Includes items like House, Motor Vehicles, Checking Accounts, Mortgage on Real Estate, etc.

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Does Husband hold any interest in any business or corporate entities? If so, please explain.

What sort of pension, retirement and/or investment interests does Husband hold? Please explain.

Does Husband own or hold interest in any real estate? In whose name is such property titled? How will it be addressed by the Prenuptial Agreement? Please explain.

ATTORNEY'S NOTES

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Please return completed Datapack to:

Hoge & Associates
Suite 506, Republic Plaza
200 South Seventh Street
Louisville, Kentucky 40202
Fax: (502) 583-1223
Phone: (502) 583-2005

**If you have questions,
please call Lois at (502) 583-2005, Ext. 104.**