

William L. Hoge, III
Ext. 101

*Fellow of the
American Academy
of Matrimonial Lawyers*

*Mediator and
Collaborative Law Professional*

Law Offices of
William L. Hoge, III

200 South Seventh Street, Suite 506
Republic Plaza (formerly the Legal Arts Building)
Louisville, Kentucky 40202-2721

Facsimile: 502-583-1223
Mobile: 502-419-6316
Telephone: 502-583-2005

Associate Attorney:
Forrest S. Kuhn, III,
Ext. 107

Paralegal:
Lois M. Mauk,
Ext. 104

DivorceInKentucky.com

POST-DIVORCE DATAPACK

Dear Prospective Client:

We understand you are interested in talking with us about certain serious matters that have arisen subsequent to your divorce. Even the simplest post-divorce matters can become complicated. Those difficulties usually revolve around (1) child support, (2) custody, (3) visitation, (4) maintenance or (5) payment of debts.

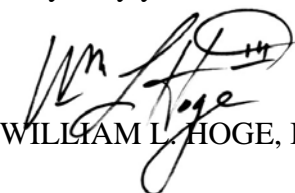
Your case will require an initial personal consultation so that we can understand the facts of your case and advise you on your rights and duties. We provide an initial consultation for **\$300**. Frankly, in most cases, we can then give you a good idea of what will happen in your case.

Before we can begin representing you, the Bar Association and this firm require (1) a signed contract which explains our respective obligations and (2) receipt of your engagement fee prior to instituting any action except the initial consultation. The size of the engagement fee required will be determined after our initial consultation and will be based on my estimation of the amount of my time needed to resolve your case. My standard hourly rate in most cases is \$300 per hour.

You will be billed for the amount of professional time required to adequately represent your interests in this matter. Anything and everything you do to complete the attached questionnaire and to provide any substantiating documentation will help to reduce the amount of attorney and paralegal time required in this action. We want to help you contain your legal expense. By completing the attached questionnaire, you can provide us with the information we need to pursue your post-divorce situation. Please be as complete and accurate as possible.

If you need more space for any answers, please continue your response on the back of this form. If any questions do not apply to your situation, please indicate "(N/A)" or "Not Applicable". This information will, of course, be kept confidential.

Very truly yours,


WILLIAM L. HOGE, III

William Lacy Hoge, III

Attorney at Law
200 South 7th Street
Republic Plaza, Suite 506
Louisville, Kentucky 40202

E-mail: BillHoge@usa.net
Website: www.DivorceInKentucky.com
Fax: (502) 583-1223
Phone: (502) 583-2005

Concentrating in Complex Family Law Representation
Dedicated to providing honest, caring, affordable, quality legal services

Education

University of Louisville
Bachelor of Science Degree (1969)
Juris Doctorate (1972)

Divorce Mediation Training with Zena Zumeta, J.D.
Mediator Certification (2002)

American Academy of Matrimonial Lawyers' Arbitration Training
Arbitrator Certification (2004)

Extensive Continuing Legal Education Awards and Teaching:

- Family Law
- Collaborative Family Law
- Alcohol and Drug Abuse
- Mediation Training
- Arbitration Training
- Domestic Violence
- Ethics
- Psychology
- Trial Technique & Demonstrative Evidence

Organizations

American Academy of Matrimonial Lawyers:
President, Kentucky Chapter (2003-2004)
Continuing Education Chair (1999-2005)

Family Law Solutions, PLLC:
Founding Member

Kentucky Bar Association:
Lawyers Helping Lawyers Committee (1981)
Family Law Section Chair (1997-1998)
Child Protection & Domestic Violence Committee (2000-2003)

Kentucky Collaborative Family Law Network, Inc.:
Founding Member and past President

International Academy of Collaborative Professionals:
Member

International Alliance of Holistic Lawyers:
Member

Louisville Bar Association:

Family Law Section Chair (1999)
Family Law Section Member
ADR Section Member

American Bar Association:

Commission on Lawyer Assistance Programs
Family Law Section Member

Jefferson County Family Court:

Family Support Center Advisory Committee
Family Court Advisory Committee (Divorce Rules Committee Chair)
Family Court Mediator Review Committee

Kentucky Academy of Trial Attorneys:

KATA Member
Family Law Editor for KATA *Advocate*

Special Recognition

Recipient of the LBA's 1999 Judge Richard A. Revell Family Law Practitioner of the Year Award
Kentucky Bar Association Continuing Legal Education Award (annually 1990-2006)
Recipient of AAML's 2007 Raising the Bar Award
Kentucky Super Lawyer 2007

Publications and Public Speaking

Co-author and publisher of
Divorce in Kentucky – The Dissolution Resolution System, an Interactive Organizer and Video, 1997
Numerous Continuing Legal Education and motivational speaking engagements including ABA, AAML, KBA and LBA
Author, UK/CLE, *Kentucky Domestic Relations Practice*, 1st Ed., Chapter 14 (2006)

Legal Experience

Assistant Jefferson County Attorney (1972-1976)
Chief Prosecutor for Jefferson County Attorney (1976-1982)
General Counsel to International Union of Electrical Workers, Local 761 at General Electric (1975-1988)
General Counsel to Kentucky State District Council of Carpenters, AFL-CIO (UBCJA) (1988-1991)
General Private Legal Practice (1972 to Present)

Admitted and Practiced before:

Kentucky Supreme Court	1972	U.S. District Court, Eastern District of Ky.	1975
Sixth Circuit Court of Appeals	1974	U.S. Supreme Court	1975
U.S. District Court, Western District of Ky.	1973		

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POST-DIVORCE DATA PACK

Please Print

Today's Date: _____

YOUR FULL NAME: _____

PRESENT ADDRESS: _____

{Street Address or P. O. Box}

{City} {County} {State} {Zip}

TELEPHONE: Home -- _____ Work -- _____

Pager, cell phone, friend, neighbor or other contact: _____

YOUR E-MAIL ADDRESS: _____

*THE SPACE BELOW IS FOR OFFICE USE ONLY
Please complete the remaining pages of this form*

Date of Initial Interview: _____ Interviewed by: _____

Engagement Agreement signed? _____ Date Signed: _____ Engagement Fee Paid: \$ _____

Initial Pleadings Required:

- _____ Motion for Restraining Order with Client's Affidavit
- _____ Outline for Petition for EPO/DVO
- _____ Motion for Status Quo Order with Affidavit
- _____ Motion for Temporary Custody of Child(ren) with Affidavit
- _____ Motion for Hearing (with Client's Affidavit) regarding:
 - ___ Child Support ___ Maintenance ___ Marital Property
 - ___ Visitation ___ Attorney Fees ___ Contempt

REQUESTED PLEADINGS
REQUIRED BY:

Other: _____
_____ Motion for Time-Sharing Guidelines ("Co-Parenting Plan")

DISCOVERY:

- _____ Interrogatories _____ Request for Admissions
- _____ Request for Production of Documents
- _____ Notice of Deposition of _____
- BY VIDEO OR COURT REPORTER? _____
- _____ Other: _____

For use only by potential clients of William L. Hoge, III

CONFIDENTIAL -- Attorney/Client Work Product

How did you learn about us? Referral from another attorney: _____
 Personal referral from: _____
 Our website at www.DivorceInKentucky.com
 Other: _____

PERSONAL INFORMATION ON CLIENT

CLIENT'S AGE ON LAST BIRTHDAY: _____
MAIDEN NAME (if Wife): _____
YOUR DATE OF BIRTH: _____ RACE: _____
YOUR PLACE OF BIRTH: _____
YOUR SOCIAL SECURITY NUMBER: _____ - _____ - _____
YOUR OCCUPATION: _____
YOUR EMPLOYER: _____
RESIDENT OF KENTUCKY SINCE: _____
PREVIOUS ADDRESS: _____
How long at that address? _____
NUMBER OF TIMES MARRIED: _____
YOUR EDUCATIONAL HISTORY: _____ Completed High School
_____ Completed College
_____ Some College
_____ Business or Vocational Training
_____ Other: _____
YOUR EMPLOYMENT HISTORY: Current Employer and Occupation on previous page
Present Annual Income: _____
Previous Employer: _____
Address: _____
Occupation/Job Title: _____
Annual Income: _____
If you are a full-time homemaker, list your work experience during the marriage:

YOUR PHYSICAL/MENTAL HEALTH: What is the condition of your physical health?

Name and Address of Present Treating Physician(s):

What is the condition of your mental health?

If you are seeing a psychologist, psychiatrist, therapist, etc., please list their names and addresses:

YOUR PREVIOUS MARRIAGES: If you have had any other marriages, please list the dates of those marriages and the dates any decrees were entered.

PERSONAL INFORMATION ON YOUR FORMER SPOUSE

YOUR EX-HUSBAND/EX-WIFE'S FULL NAME: _____

MAIDEN NAME (if Ex-Wife): _____

EX-SPOUSE'S PRESENT AGE: _____

EX-SPOUSE'S DATE OF BIRTH: _____ RACE: _____

EX-SPOUSE'S PLACE OF BIRTH: _____

EX-SPOUSE'S SOCIAL SECURITY NUMBER: _____ - _____ - _____

EX-SPOUSE'S **PRESENT** ADDRESS: _____

How long at that address? _____

EX-SPOUSE'S PREVIOUS ADDRESS: _____

How long at that address? _____

RESIDENT OF KENTUCKY SINCE: _____

NUMBER OF TIMES EX-SPOUSE MARRIED: _____

EX-SPOUSE'S EDUCATIONAL HISTORY:

- _____ Completed High School
- _____ Completed College
- _____ Some College
- _____ Business or Vocational Training
- _____ Other: _____

EX-SPOUSE'S EMPLOYMENT HISTORY:

- Current Occupation: _____
- Current Employer: _____
- Current Annual Income: _____
- Previous Employer: _____
- Address: _____
- Former Occupation/Job Title: _____

If your ex-spouse is now a full-time homemaker, list his/her work experience during the marriage:

EX-SPOUSE'S PHYSICAL/MENTAL HEALTH:

What is the condition of your ex-spouse's physical health?

Name and Address of your ex-spouse's Present Treating Physician(s):

What is the condition of your ex-spouse's mental health?

If your ex-spouse is seeing a psychologist, psychiatrist, therapist, etc., please list their names and addresses:

PREVIOUS MARRIAGES:

If your ex-spouse has had any other marriages, please list the dates of those marriages and the dates any decrees were entered.

YOUR MARRIAGE TO YOUR FORMER SPOUSE

DATE OF MARRIAGE: _____

WHERE WERE YOU MARRIED? _____
{City} {County} {State}

DATE DIVORCE DECREE ENTERED: _____

CIRCUMSTANCES OF DIVORCE: _____

TERMS OF YOUR DIVORCE: Who has custody of your minor children? _____

Type of Visitation: _____

Amount of Child Support: \$_____ per week paid to _____

Amount of Maintenance (alimony): \$_____ per week paid to _____

Have any of the terms of your divorce been changed or modified since the decree was issued [i.e., has the custody or amount of child support been changed since the divorce was granted]? If so, please describe:

PLEASE PROVIDE US WITH COPIES OF ANY AND ALL DIVORCE PAPERS YOU MAY HAVE.

Please explain below the post-divorce problems with which you need our legal assistance.

CHILDREN OF THE MARRIAGE

Number of children (regardless of age) born of this marriage: 0 1 2 3 4 5 _____

If any children were born as a result of this marriage (including any child over 18), please provide the following information concerning any such child or children:

(1) Name: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

* Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____ Grade: _____

With which parent does child wish to live? _____

(2) Name: _____

Date of birth: _____ Present Age: _____

Place of residence: _____

Child lives there with: _____

Child has lived there since: _____

Previous residence: _____

Child lived there with: _____

Dates child lived at that address: _____

Child's present school: _____

With which parent does child wish to live? _____

IF YOU HAVE MORE THAN TWO CHILDREN FROM THIS MARRIAGE, PLEASE CONTINUE ON A SEPARATE SHEET OF PAPER.

* The Court requires that we list all residences and individuals with whom each minor child has lived for the past FIVE (5) years. If more space is needed, please use the back of this page.

IF YOU HAVE ANY CHILDREN OF THIS MARRIAGE WHO ARE NOW **ADULTS** (OVER 18 OR MARRIED), PLEASE IDENTIFY THOSE CHILDREN ABOVE.

CHILD CUSTODY, VISITATION AND SUPPORT

Have you and your former spouse made any new arrangements or agreements concerning custody, visitation, support of the children or maintenance? If so, please describe.

Do you wish to seek a change in maintenance from your former spouse? _____

Do you wish to seek a change in child support from your former spouse? _____

If you answered "YES" to either of the above questions about changes in maintenance and/or child support, the Court requires that there must be a "**substantial change in circumstances**" before we can request that the Court make such a change. For example, a considerable increase in income by your former spouse or the development of an expensive medical condition by one of your children would constitute a "substantial change in circumstances". Please explain below what sort of "substantial change" has taken place since your divorce was granted.

Has any minor child of this marriage ever been involved in a custody dispute? If so, please give details.

Does anyone besides yourself and your spouse have any custody claim on any minor child of this marriage? If so, please identify.

Please state who (IN YOUR OPINION) is best suited to have custody of the children and briefly explain your position.

Do you feel that you can offer greater stability to the children than your former spouse can?

Which parent carries out a more active role in the children's upbringing (such as participation in school or extracurricular activities)? Explain.

Any other details which may be helpful to us in evaluating this situation:

Multiple horizontal lines for providing additional details.

FINANCES OF THE PARTIES

If your case involves financial issues of any description (including child support), please provide copies of as much documentation as possible on both parties' income, including whenever possible:

- Most recent state and federal tax returns
• Recent W-2 or 1099 statements
• Recent paycheck stubs
• Receipts for work-related child care expenses
• Evidence on cost of health insurance for the children
• Other documentation of expenses related to the children

Please return completed Datapack to:

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Phone: (502) 583-2005

Website: DivorceInKentucky.com

If you have questions, please call Lois at (502) 583-2005, Ext. 104.