

# HOGGE & ASSOCIATES

ATTORNEYS AT LAW

## POST-DIVORCE DATAPACK

Dear Prospective Client:

We understand you are interested in talking with us about certain serious matters that have arisen subsequent to your divorce. Even the simplest post-divorce matters can become complicated. Those difficulties usually revolve around (1) child support, (2) custody, (3) visitation, (4) maintenance or (5) payment of debts.

Your case will require an initial personal consultation so that we can understand the facts of your case and advise you on your rights and duties. We provide an initial consultation for **\$300**. Frankly, in most cases, we can then give you a good idea of what will happen in your case.

Before we can begin representing you, the Bar Association and this firm require (1) a signed contract which explains our respective obligations and (2) receipt of your engagement fee prior to instituting any action except the initial consultation. The size of the engagement fee required will be determined after our initial consultation and will be based on my estimation of the amount of my time needed to resolve your case. My standard hourly rate in most cases is \$300 per hour.

You will be billed for the amount of professional time required to adequately represent your interests in this matter. Anything and everything you do to complete the attached questionnaire and to provide any substantiating documentation will help to reduce the amount of attorney and paralegal time required in this action. We want to help you contain your legal expense. By completing the attached questionnaire, you can provide us with the information we need to pursue your post-divorce situation. Please be as complete and accurate as possible.

If you need more space for any answers, please continue your response on the back of this form. If any questions do not apply to your situation, please indicate "(N/A)" or "Not Applicable". This information will, of course, be kept confidential.

Very truly yours,



WILLIAM L. HOGGE, III

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# William Lacy Hoge, III

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**Concentrating in Complex Family Law Representation**  
Dedicated to providing honest, caring, affordable, quality legal services

## *Education*

**University of Louisville**  
Bachelor of Science Degree (1969)  
Juris Doctorate (1972)

**Divorce Mediation Training with Zena Zumeta, J.D.**  
Mediator Certification (2002)

**American Academy of Matrimonial Lawyers' Arbitration Training**  
Arbitrator Certification (2004)

## **Extensive Continuing Legal Education Awards and Teaching:**

- Family Law
- Collaborative Family Law
- Alcohol and Drug Abuse
- Mediation Training
- Arbitration Training
- Domestic Violence
- Ethics
- Psychology
- Trial Technique & Demonstrative Evidence

## *Organizations*

**American Academy of Matrimonial Lawyers:**  
President, Kentucky Chapter (2003-2004)  
Continuing Education Chair (1999-2005)

**Family Law Solutions, PLLC:**  
Founding Member

**Kentucky Bar Association:**  
Lawyers Helping Lawyers Committee (1981)  
Family Law Section Chair (1997-1998)  
Child Protection & Domestic Violence Committee (2000-2003)

**Kentucky Collaborative Family Law Network, Inc.:**  
Founding Member and past President

**International Academy of Collaborative Professionals:**  
Member

**International Alliance of Holistic Lawyers:**  
Member

## **Louisville Bar Association:**

Family Law Section Chair (1999)  
Family Law Section Member  
ADR Section Member

## **American Bar Association:**

Commission on Lawyer Assistance Programs  
Family Law Section Member

## **Jefferson County Family Court:**

Family Support Center Advisory Committee  
Family Court Advisory Committee (Divorce Rules Committee Chair)  
Family Court Mediator Review Committee

## **Kentucky Academy of Trial Attorneys:**

KATA Member  
Family Law Editor for KATA *Advocate*

## *Special Recognition*

Recipient of the LBA's 1999 Judge Richard A. Revell Family Law Practitioner of the Year Award  
Kentucky Bar Association Continuing Legal Education Award (annually 1990-2006)  
Recipient of AAML's 2007 Raising the Bar Award  
Kentucky Super Lawyer 2007

## *Publications and Public Speaking*

Co-author and publisher of  
*Divorce in Kentucky – The Dissolution Resolution System, an Interactive Organizer and Video*, 1997  
Numerous Continuing Legal Education and motivational speaking engagements including ABA, AAML, KBA and LBA  
Author, UK/CLE, *Kentucky Domestic Relations Practice*, 1st Ed., Chapter 14 (2006)

## *Legal Experience*

Assistant Jefferson County Attorney (1972-1976)  
Chief Prosecutor for Jefferson County Attorney (1976-1982)  
General Counsel to International Union of Electrical Workers, Local 761 at General Electric (1975-1988)  
General Counsel to Kentucky State District Council of Carpenters, AFL-CIO (UBCJA) (1988-1991)  
General Private Legal Practice (1972 to Present)

## *Admitted and Practiced before:*

Kentucky Supreme Court	1972	U.S. District Court, Eastern District of Ky.	1975
Sixth Circuit Court of Appeals	1974	U.S. Supreme Court	1975
U.S. District Court, Western District of Ky.	1973		



PERSONAL INFORMATION ON CLIENT

CLIENT'S AGE ON LAST BIRTHDAY: \_\_\_\_\_  
MAIDEN NAME (if Wife): \_\_\_\_\_  
YOUR DATE OF BIRTH: \_\_\_\_\_ RACE: \_\_\_\_\_  
YOUR PLACE OF BIRTH: \_\_\_\_\_  
YOUR OCCUPATION: \_\_\_\_\_  
YOUR EMPLOYER: \_\_\_\_\_  
RESIDENT OF KENTUCKY SINCE: \_\_\_\_\_  
PREVIOUS ADDRESS: \_\_\_\_\_  
How long at that address? \_\_\_\_\_

ADDITIONAL PERSONAL INFORMATION ON CLIENT

NUMBER OF TIMES MARRIED: \_\_\_\_\_  
YOUR EDUCATIONAL HISTORY: \_\_\_\_\_  
\_\_\_\_\_ Completed High School  
\_\_\_\_\_ Completed College  
\_\_\_\_\_ Some College  
\_\_\_\_\_ Business or Vocational Training  
\_\_\_\_\_ Other: \_\_\_\_\_

YOUR EMPLOYMENT HISTORY: Current Employer and Occupation on previous page  
Present Annual Income: \_\_\_\_\_  
Previous Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
Occupation/Job Title: \_\_\_\_\_  
Annual Income: \_\_\_\_\_

If you are a full-time homemaker, list your work experience during the marriage:  
\_\_\_\_\_  
\_\_\_\_\_

YOUR PHYSICAL/MENTAL HEALTH: What is the condition of your physical health?  
\_\_\_\_\_  
Name and Address of Present Treating Physician(s):  
\_\_\_\_\_

What is the condition of your mental health?

\_\_\_\_\_

If you are seeing a psychologist, psychiatrist, therapist, etc., please list their names and addresses:

\_\_\_\_\_

YOUR PREVIOUS MARRIAGES:

If you have had any other marriages, please list the dates of those marriages and the dates any decrees were entered.

\_\_\_\_\_

PERSONAL INFORMATION ON YOUR FORMER SPOUSE

YOUR EX-HUSBAND/EX-WIFE'S FULL NAME:

\_\_\_\_\_

MAIDEN NAME (if Ex-Wife):

\_\_\_\_\_

EX-SPOUSE'S PRESENT AGE:

\_\_\_\_\_

EX-SPOUSE'S DATE OF BIRTH:

\_\_\_\_\_ RACE: \_\_\_\_\_

EX-SPOUSE'S PLACE OF BIRTH:

\_\_\_\_\_

EX-SPOUSE'S PRESENT ADDRESS:

\_\_\_\_\_  
\_\_\_\_\_

How long at that address? \_\_\_\_\_

EX-SPOUSE'S PREVIOUS ADDRESS:

\_\_\_\_\_  
\_\_\_\_\_

How long at that address? \_\_\_\_\_

RESIDENT OF KENTUCKY SINCE:

\_\_\_\_\_

NUMBER OF TIMES EX-SPOUSE MARRIED:

\_\_\_\_\_

EX-SPOUSE'S EDUCATIONAL HISTORY:

- \_\_\_\_\_ Completed High School
- \_\_\_\_\_ Completed College
- \_\_\_\_\_ Some College
- \_\_\_\_\_ Business or Vocational Training
- \_\_\_\_\_ Other: \_\_\_\_\_

EX-SPOUSE'S EMPLOYMENT HISTORY:

Current Occupation: \_\_\_\_\_

Current Employer: \_\_\_\_\_

Current Annual Income: \_\_\_\_\_

Previous Employer: \_\_\_\_\_

Address: \_\_\_\_\_

Former Occupation/Job Title: \_\_\_\_\_

If your ex-spouse is now a full-time homemaker, list his/her work experience during the marriage:

\_\_\_\_\_  
\_\_\_\_\_

EX-SPOUSE'S PHYSICAL/MENTAL HEALTH:

What is the condition of your ex-spouse's physical health?

\_\_\_\_\_

Name and Address of your ex-spouse's Present Treating Physician(s):

\_\_\_\_\_

What is the condition of your ex-spouse's mental health?

\_\_\_\_\_

If your ex-spouse is seeing a psychologist, psychiatrist, therapist, etc., please list their names and addresses:

\_\_\_\_\_

PREVIOUS MARRIAGES:

If your ex-spouse has had any other marriages, please list the dates of those marriages and the dates any decrees were entered.

\_\_\_\_\_

YOUR MARRIAGE TO YOUR EX-SPOUSE

DATE OF MARRIAGE:

\_\_\_\_\_

WHERE WERE YOU MARRIED?

\_\_\_\_\_

{City}

{County}

{State}

DATE DIVORCE DECREE ENTERED:

\_\_\_\_\_

CIRCUMSTANCES OF DIVORCE:

\_\_\_\_\_

\_\_\_\_\_

TERMS OF YOUR DIVORCE: Who has custody of your minor children? \_\_\_\_\_

Type of Visitation: \_\_\_\_\_

\_\_\_\_\_

Amount of Child Support: \$\_\_\_\_\_ per week paid to \_\_\_\_\_

Amount of Maintenance (alimony): \$\_\_\_\_\_ per week paid to \_\_\_\_\_

Have any of the terms of your divorce been changed or modified since the decree was issued [i.e., has the custody or amount of child support been changed since the divorce was granted]? If so, please describe:

\_\_\_\_\_  
\_\_\_\_\_

**PLEASE PROVIDE US WITH COPIES OF ANY AND ALL DIVORCE PAPERS YOU MAY HAVE.**

Please explain below the post-divorce problems with which you need our legal assistance.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CHILDREN OF THE MARRIAGE**

**Number of children (regardless of age) born of this marriage:** 0 1 2 3 4 5 \_\_\_\_\_

*If any children were born as a result of this marriage (including any child over 18), please provide the following information concerning any such child or children:*

(1) Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Present Age: \_\_\_\_\_

Place of residence: \_\_\_\_\_

Child lives there with: \_\_\_\_\_

Child has lived there since: \_\_\_\_\_

\* Previous residence: \_\_\_\_\_

Child lived there with: \_\_\_\_\_

Dates child lived at that address: \_\_\_\_\_

\* The Court requires that we list all residences and individuals with whom each minor child has lived for the past FIVE (5) years. If more space is needed, please use the back of this page.

Child's present school: \_\_\_\_\_ Grade: \_\_\_\_\_

With which parent does child wish to live? \_\_\_\_\_

(2) Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_ Present Age: \_\_\_\_\_

Place of residence: \_\_\_\_\_

Child lives there with: \_\_\_\_\_

Child has lived there since: \_\_\_\_\_

Previous residence: \_\_\_\_\_

Child lived there with: \_\_\_\_\_

Dates child lived at that address: \_\_\_\_\_

Child's present school: \_\_\_\_\_

With which parent does child wish to live? \_\_\_\_\_

IF YOU HAVE MORE THAN TWO CHILDREN FROM THIS MARRIAGE, PLEASE CONTINUE ON THE BACK OF THIS PAGE.

IF YOU HAVE ANY CHILDREN OF THIS MARRIAGE WHO ARE NOW **ADULTS** (OVER 18 OR MARRIED), PLEASE IDENTIFY THOSE CHILDREN ABOVE.

**CHILD CUSTODY, VISITATION AND SUPPORT**

Have you and your former spouse made any new arrangements or agreements concerning custody, visitation, support of the children or maintenance? If so, please describe.

\_\_\_\_\_  
\_\_\_\_\_

Do you wish to seek a change in maintenance from your former spouse? \_\_\_\_\_

Do you wish to seek a change in child support from your former spouse? \_\_\_\_\_

If you answered "YES" to either of the above questions about changes in maintenance and/or child support, the Court requires that there must be a "**substantial change in circumstances**" before we can request that the Court make such a change. For example, a considerable increase in income by your former spouse or the development of an expensive medical condition by one of your children would constitute a "substantial change in circumstances". Please explain below what sort of "substantial change" has taken place since your divorce was granted.

\_\_\_\_\_  
\_\_\_\_\_

Has any minor child of this marriage ever been involved in a custody dispute? If so, please give details.

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Does anyone besides yourself and your spouse have any custody claim on any minor child of this marriage? If so, please identify.

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Please state who (IN YOUR OPINION) is best suited to have custody of the children and briefly explain your position.

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Do you feel that you can offer greater stability to the children than your former spouse can?

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Which parent carries out a more active role in the children's upbringing (such as participation in school or extracurricular activities)? Explain.

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Any other details which may be helpful to us in evaluating this situation:

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## FINANCES OF THE PARTIES

***If your case involves financial issues of any description (including child support)***, please provide *copies* of as much documentation as possible on both parties' income, including whenever possible:

- **Most recent state and federal tax returns**
- Recent W-2 or 1099 statements
- Recent paycheck stubs
- Receipts for work-related child care expenses
- Evidence on cost of health insurance for the children
- Other documentation of expenses related to the children

Please return completed Datapack to:

**Hoge & Associates**  
Suite 506, Republic Plaza  
200 South Seventh Street  
Louisville, Kentucky 40202  
Fax: (502) 583-1223  
Phone: (502) 583-2005

If you have questions, please call Lois at (502) 583-2005, Ext. 104.