

William L. Hoge, III
Ext. 101

*Fellow of the
American Academy
of Matrimonial Lawyers*

*Mediator and
Collaborative Law Professional*

Law Offices of
William L. Hoge, III

200 South Seventh Street, Suite 506
Republic Plaza (formerly the Legal Arts Building)
Louisville, Kentucky 40202-2721

Facsimile: 502-583-1223
Mobile: 502-419-6316
Telephone: 502-583-2005

Associate Attorney:
Forrest S. Kuhn, III,
Ext. 107

Paralegal:
Lois M. Mauk,
Ext. 104

DivorceInKentucky.com

GUARDIANSHIP OR CONSERVATORSHIP OF A MINOR CHILD DATAPACK

Dear Prospective Client:

We understand you are interested in talking with us about the Guardianship or Conservatorship of a minor child.

Even the simplest legal procedures can develop complications; however, we strive to deliver honest, caring, affordable, highest quality legal services in every matter referred to us. Problems may arise concerning the natural parents' refusal to relinquish rights or the Court being convinced that the natural parents stand in a better position with regard to the minor child.

Your case will require an initial personal consultation so that I can understand the facts of your case and advise you on your rights and duties. I charge \$300 for an initial consultation, during which I expect to give you a really good idea of what you can expect to happen in your situation.

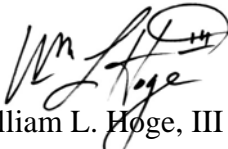
Our standard rate is \$300 per hour. Before we can begin our attorney-client relationship, we must receive from you a **non-refundable** engagement payment in an amount which we hope will finance the bulk of your legal expenses. *There is no guarantee, however, that all of your legal expenses will be covered by this Engagement Fee.*

You will be billed for the amount of professional time required to adequately represent your interests in this matter. Anything and everything you do to complete the attached questionnaire and to provide any substantiating documentation will help to reduce the amount of attorney and paralegal time required in this action.

By providing us with the information we need to pursue this situation, you can help contain your legal expense. Please be as complete and accurate as possible.

If you need more space for any answers, please continue your response on a separate sheet. If any questions do not apply to your situation, please indicate "(N/A)" or "Not Applicable". This information will, of course, be kept confidential.

Very truly yours,


William L. Hoge, III

William Lacy Hoge, III

Attorney at Law
200 South 7th Street
Republic Plaza, Suite 506
Louisville, Kentucky 40202

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Website: www.DivorceInKentucky.com
Fax: (502) 583-1223
Phone: (502) 583-2005

Concentrating in Complex Family Law Representation
Dedicated to providing honest, caring, affordable, quality legal services

Education

University of Louisville
Bachelor of Science Degree (1969)
Juris Doctorate (1972)

Divorce Mediation Training with Zena Zumeta, J.D.
Mediator Certification (2002)

American Academy of Matrimonial Lawyers' Arbitration Training
Arbitrator Certification (2004)

Extensive Continuing Legal Education Awards and Teaching:

- Family Law
- Collaborative Family Law
- Alcohol and Drug Abuse
- Mediation Training
- Arbitration Training
- Domestic Violence
- Ethics
- Psychology
- Trial Technique & Demonstrative Evidence

Organizations

American Academy of Matrimonial Lawyers:
President, Kentucky Chapter (2003-2004)
Continuing Education Chair (1999-2005)

Family Law Solutions, PLLC:
Founding Member

Kentucky Bar Association:
Lawyers Helping Lawyers Committee (1981)
Family Law Section Chair (1997-1998)
Child Protection & Domestic Violence Committee (2000-2003)

Kentucky Collaborative Family Law Network, Inc.:
Founding Member and past President

International Academy of Collaborative Professionals:
Member

International Alliance of Holistic Lawyers:
Member

Louisville Bar Association:

Family Law Section Chair (1999)
Family Law Section Member
ADR Section Member

American Bar Association:

Commission on Lawyer Assistance Programs
Family Law Section Member

Jefferson County Family Court:

Family Support Center Advisory Committee
Family Court Advisory Committee (Divorce Rules Committee Chair)
Family Court Mediator Review Committee

Kentucky Academy of Trial Attorneys:

KATA Member
Family Law Editor for *KATA Advocate*

Special Recognition

Recipient of the LBA's 1999 Judge Richard A. Revell Family Law Practitioner of the Year Award
Kentucky Bar Association Continuing Legal Education Award (annually 1990-2006)
Recipient of AAML's 2007 Raising the Bar Award
Kentucky Super Lawyer 2007

Publications and Public Speaking

Co-author and publisher of
Divorce in Kentucky – The Dissolution Resolution System, an Interactive Organizer and Video, 1997
Numerous Continuing Legal Education and motivational speaking engagements including ABA, AAML, KBA and LBA
Author, UK/CLE, *Kentucky Domestic Relations Practice*, 1st Ed., Chapter 14 (2006)

Legal Experience

Assistant Jefferson County Attorney (1972-1976)
Chief Prosecutor for Jefferson County Attorney (1976-1982)
General Counsel to International Union of Electrical Workers, Local 761 at General Electric (1975-1988)
General Counsel to Kentucky State District Council of Carpenters, AFL-CIO (UBCJA) (1988-1991)
General Private Legal Practice (1972 to Present)

Admitted and Practiced before:

Kentucky Supreme Court	1972	U.S. District Court, Eastern District of Ky.	1975
Sixth Circuit Court of Appeals	1974	U.S. Supreme Court	1975
U.S. District Court, Western District of Ky.	1973		

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CONFIDENTIAL -- Attorney/Client Work Product

GUARDIANSHIP/CONSERVATORSHIP DATAPACK

(Please Print)

PROPOSED GUARDIAN/CONSERVATOR(S):

HUSBAND'S FULL NAME: _____

WIFE'S FULL NAME: _____

ADDRESS: _____

City County State Zip

DAYTIME TELEPHONE: _____

EVENING TELEPHONE: _____

Pager or other contact numbers: _____

E-MAIL ADDRESS: _____

*THE SPACE BELOW IS FOR OFFICE USE ONLY
Please complete the remaining pages of this form*

Date of Initial Interview: _____ Interviewed by: _____

Engagement Agreement signed? _____ Date Signed: _____ Engagement Fee Paid: \$ _____

Special Instructions: _____

MARRIED SINCE: _____

How did you learn about us? Referral from another attorney: _____
 Personal referral from: _____
 Our website at www.DivorceInKentucky.com
 Other: _____

HUSBAND:

Date of Birth: _____ Age: _____

Place of Birth (including County): _____

Occupation: _____

Employer: _____

Education: _____

WIFE:

Date of Birth: _____ Age: _____

Place of Birth (including County): _____

Occupation: _____

Employer: _____

Education: _____

CHILD:

Child's Full Name: _____

Date of Birth: _____ Age: _____

Place of Birth (including County): _____

Where does the Child attend school or pre-school? _____

With whom and where has Child lived?

Birth to age ____ Years: Lived with _____

Address: _____

_____ to _____ Years: Lived with _____

Address: _____

_____ to _____ Years: Lived with _____

Address: _____

(PLEASE USE SEPARATE SHEET IF YOU NEED MORE SPACE TO EXPLAIN CHILD'S PAST LIVING SITUATIONS)

Does the Child have any special health problems or other special needs? Please explain.

What have you done to "incorporate" this child into your family and household?

Child's pediatrician: _____

Street Address

City County State Zip

Has the Child ever been seen or treated by a psychologist, psychiatrist, therapist or social worker? If so, please identify, including address and telephone number.

Does the Child have an estate, such as real property, personal property, cash, bank accounts, securities, trust funds, Social Security benefits, etc.? If so, please describe below.

<i>Description</i>	<i>Value</i>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

CHILD'S NATURAL PARENTS:

Natural Mother:

Full Name: _____

Current Address: _____

Telephone: Home -- _____ Work -- _____

Date of Birth: _____ Age: _____

Place of Birth (including County): _____

Status of Mother: Deceased Incarcerated Other: _____
Date: _____

Natural Father:

Full Name: _____

Current Address: _____

Telephone: Home -- _____ Work -- _____

Date of Birth: _____ Age: _____

Place of Birth (including County): _____

Status of Mother: Deceased Incarcerated Other: _____
Date: _____

Natural Parents:

Legal status of relationship
between Natural Mother
and Natural Father: _____

Are Guardians/Conservators related to either
of the Natural Parents of the Child? If
so, please explain relationship.

Have either or both of the Natural Parents agreed to give up all parental rights and
to permit you to adopt this child? Please explain.

Why are neither of the Natural Parents willing or able to raise this child? Please
explain.

SPECIAL CIRCUMSTANCES:

Are there any special circumstances which we need to be aware of in investigating this
potential Guardianship/Conservatorship?

What reasons exist for you being appointed Guardian/Conservator(s) of this Child? Why
would such an appointment by the Court be in the *best interest of the child*?
