

**WILLIAM L. HOGE, III  
& ASSOCIATES  
LAW OFFICES**

**GUARDIANSHIP OR CONSERVATORSHIP  
OF A MINOR CHILD DATAPACK**

Dear Prospective Client:

We understand you are interested in talking with us about the Guardianship or Conservatorship of a minor child.

Even the simplest legal procedures can develop complications; however, we strive to deliver honest, caring, affordable, highest quality legal services in every matter referred to us. Problems may arise concerning the natural parents' refusal to relinquish rights or the Court being convinced that the natural parents stand in a better position with regard to the minor child.

Your case will require an initial personal consultation so that I can understand the facts of your case and advise you on your rights and duties. I charge \$300 for an initial consultation, during which I expect to give you a really good idea of what you can expect to happen in your situation.

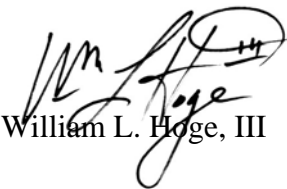
Our standard rate is \$300 per hour. Before we can begin our attorney-client relationship, we must receive from you a **non-refundable** engagement payment in an amount which we hope will finance the bulk of your legal expenses. *There is no guarantee, however, that all of your legal expenses will be covered by this Engagement Fee.*

You will be billed for the amount of professional time required to adequately represent your interests in this matter. Anything and everything you do to complete the attached questionnaire and to provide any substantiating documentation will help to reduce the amount of attorney and paralegal time required in this action.

By providing us with the information we need to pursue this situation, you can help contain your legal expense. Please be as complete and accurate as possible.

If you need more space for any answers, please continue your response on a separate sheet. If any questions do not apply to your situation, please indicate "(N/A)" or "Not Applicable". This information will, of course, be kept confidential.

Very truly yours,



William L. Hoge, III

Suite 506, Legal Arts Building  
200 South Seventh Street  
Louisville, Kentucky 40202-2721

E-mail: [BillHoge@usa.net](mailto:BillHoge@usa.net)  
Website: [www.DivorceInKentucky.com](http://www.DivorceInKentucky.com)  
Facsimile: (502) 583-1223  
Telephone: (502) 583-2005

# William Lacy Hoge, III

Attorney at Law  
200 South 7<sup>th</sup> Street  
Legal Arts Building, Suite 506  
Louisville, Kentucky 40202

E-mail: BillHoge@usa.net  
Website: www.DivorceInKentucky.com  
Fax: (502) 583-1223  
Phone: (502) 583-2005

**Concentrating in Complex Family Law Representation**  
Dedicated to providing honest, caring, affordable, quality legal services

## Education

**University of Louisville**  
Bachelor of Science Degree (1969)  
Juris Doctorate (1972)

**Divorce Mediation Training with Zena Zumeta, J.D.**  
Mediator Certification (2002)

**American Academy of Matrimonial Lawyers' Arbitration Training**  
Arbitrator Certification (2004)

## Extensive Continuing Legal Education Awards and Teaching:

- Family Law
- Collaborative Family Law
- Alcohol and Drug Abuse
- Mediation Training
- Arbitration Training
- Domestic Violence
- Ethics
- Psychology
- Trial Technique & Demonstrative Evidence

## Organizations

**American Academy of Matrimonial Lawyers:**  
President, Kentucky Chapter (2003-2004)  
Continuing Education Chair (1999-2005)

**Family Law Solutions, PLLC:**  
Founding Member

**Kentucky Bar Association:**  
Lawyers Helping Lawyers Committee (1981)  
Family Law Section Chair (1997-1998)  
Child Protection & Domestic Violence Committee (2000-2003)

**Kentucky Collaborative Family Law Network, Inc.:**  
Founding Member and past President

**International Academy of Collaborative Professionals:**  
Member

**International Alliance of Holistic Lawyers:**  
Member

## Louisville Bar Association:

Family Law Section Chair (1999)  
Family Law Section Member  
ADR Section Member

## American Bar Association:

Commission on Lawyer Assistance Programs  
Family Law Section Member

## Jefferson County Family Court:

Family Support Center Advisory Committee  
Family Court Advisory Committee (Divorce Rules Committee Chair)  
Family Court Mediator Review Committee

## Kentucky Academy of Trial Attorneys:

KATA Member  
Family Law Editor for KATA *Advocate*

## Special Recognition

Recipient of the LBA's 1999 Judge Richard A. Revell Family Law Practitioner of the Year Award  
Kentucky Bar Association Continuing Legal Education Award (annually 1990-2006)  
Recipient of AAML's 2007 Raising the Bar Award  
Kentucky Super Lawyer 2007

## Publications and Public Speaking

Co-author and publisher of  
*Divorce in Kentucky – The Dissolution Resolution System, an Interactive Organizer and Video*, 1997  
Numerous Continuing Legal Education and motivational speaking engagements including ABA, AAML, KBA and LBA  
Author, UK/CLE, *Kentucky Domestic Relations Practice*, 1st Ed., Chapter 14 (2006)

## Legal Experience

Assistant Jefferson County Attorney (1972-1976)  
Chief Prosecutor for Jefferson County Attorney (1976-1982)  
General Counsel to International Union of Electrical Workers, Local 761 at General Electric (1975-1988)  
General Counsel to Kentucky State District Council of Carpenters, AFL-CIO (UBCJA) (1988-1991)  
General Private Legal Practice (1972 to Present)

## Admitted and Practiced before:

Kentucky Supreme Court	1972	U.S. District Court, Eastern District of Ky.	1975
Sixth Circuit Court of Appeals	1974	U.S. Supreme Court	1975
U.S. District Court, Western District of Ky.	1973		

**WILLIAM L. HOGE, III  
& ASSOCIATES  
LAW OFFICES**

**GUARDIANSHIP/CONSERVATORSHIP DATAPACK**  
(Please Print)

**PROPOSED GUARDIAN/CONSERVATOR(S):**

HUSBAND'S FULL NAME: \_\_\_\_\_

WIFE'S FULL NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_  
City County State Zip

DAYTIME TELEPHONE: \_\_\_\_\_

EVENING TELEPHONE: \_\_\_\_\_

Pager or other contact numbers: \_\_\_\_\_

E-MAIL ADDRESS: \_\_\_\_\_

MARRIED SINCE: \_\_\_\_\_

How did you learn about us?  Referral from another attorney: \_\_\_\_\_  
 Personal referral from: \_\_\_\_\_  
 Our website at [www.DivorceInKentucky.com](http://www.DivorceInKentucky.com)  
 Other: \_\_\_\_\_

*THE SPACE BELOW IS FOR OFFICE USE ONLY  
Please complete the remaining pages of this form*

Date of Initial Interview: \_\_\_\_\_ Interviewed by: \_\_\_\_\_

Engagement Agreement signed? \_\_\_\_\_ Date Signed: \_\_\_\_\_ Engagement Fee Paid: \$ \_\_\_\_\_

Special Instructions: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**HUSBAND:**

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Place of Birth (including County): \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Education: \_\_\_\_\_

**WIFE:**

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Place of Birth (including County): \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Education: \_\_\_\_\_

**CHILD:**

Child's Full Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Place of Birth (including County): \_\_\_\_\_

Where does the Child attend school or pre-school? \_\_\_\_\_

With whom and where has Child lived?

Birth to age \_\_\_\_ Years: Lived with \_\_\_\_\_  
Address: \_\_\_\_\_

\_\_\_\_\_ to \_\_\_\_\_ Years: Lived with \_\_\_\_\_  
Address: \_\_\_\_\_

\_\_\_\_\_ to \_\_\_\_\_ Years: Lived with \_\_\_\_\_  
Address: \_\_\_\_\_

{PLEASE USE REVERSE IF YOU NEED MORE SPACE}

Does the Child have any special health problems or other special needs? Please explain.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What have you done to "incorporate" this child into your family and household?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Child's pediatrician:

\_\_\_\_\_

Street Address

\_\_\_\_\_

City

County

State

Zip

\_\_\_\_\_

Has the Child ever been seen or treated by a psychologist, psychiatrist, therapist or social worker? If so, please identify, including address and telephone number.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Does the Child have an estate, such as real property, personal property, cash, bank accounts, securities, trust funds, Social Security benefits, etc.? If so, please describe below.

<i>Description</i>	<i>Value</i>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

# CHILD'S NATURAL PARENTS:

## Natural Mother's

Full Name: \_\_\_\_\_

Current Address: \_\_\_\_\_

Telephone: Home -- \_\_\_\_\_ Work -- \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Place of Birth (including County): \_\_\_\_\_

## Natural Father's

Full Name: \_\_\_\_\_

Current Address: \_\_\_\_\_

Telephone: Home -- \_\_\_\_\_ Work -- \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_

Place of Birth (including County): \_\_\_\_\_

Legal status of relationship  
between Natural Mother  
and Natural Father: \_\_\_\_\_

Are Guardians/Conservators related to either  
of the Natural Parents of the Child? If  
so, please explain relationship.

\_\_\_\_\_

Have either or both of the Natural Parents agreed to give up all parental rights and to permit  
you to adopt this child? Please explain.

\_\_\_\_\_

\_\_\_\_\_

Why are neither of the Natural Parents willing or able to raise this child? Please explain.

---

---

---

**SPECIAL CIRCUMSTANCES:**

Are there any special circumstances which we need to be aware of in investigating this potential Guardianship/Conservatorship?

---

---

---

What reasons exist for you being appointed Guardian/Conservator(s) of this Child? Why would such an appointment by the Court be in the *best interest of the child*?

---

---

---

LAW OFFICES OF WILLIAM L. HOGE, III

CONFIDENTIAL -- Attorney/Client Work Product

Please return completed Datapack to:

William L. Hoge, III  
Suite 506, Legal Arts Building  
200 South Seventh Street  
Louisville, Kentucky 40202  
Fax: (502) 583-1223  
Phone: (502) 583-2005

If you have questions, please call Lois at (502) 583-2005, Ext. 104.

ATTORNEY'S NOTES

LAW OFFICES OF WILLIAM L. HOGE, III

CONFIDENTIAL -- Attorney/Client Work Product

Horizontal lines for notes

Date of Interview: \_\_\_\_\_

Interviewed by: \_\_\_\_\_

Please return completed Datapack to:

William L. Hoge, III  
 Suite 506, Legal Arts Building  
 200 South Seventh Street  
 Louisville, Kentucky 40202  
 Fax: (502) 583-1223  
 Phone: (502) 583-2005

If you have questions, please call Lois at (502) 583-2005, Ext. 104.